

The background of the slide features a photograph of the Eiffel Tower in Paris, France, illuminated at night. The tower is lit with warm yellow lights, contrasting with the deep blue and purple hues of the twilight sky. The tower is positioned on the right side of the frame, with its base extending towards the bottom right corner. A dark blue diagonal shape cuts across the bottom left of the image, serving as a background for the text.

PREPARED BY:

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CROSS BORDER TAX CONSULTANTS

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Dear Sir / Madam,

Thank you for giving us the opportunity to not just quote for your business but taking the time to get to know who we are at www.htj.tax

Our practice is part of a network of firms with over 60 offices in over 30 countries. Like the other accounting networks, we are independent member firms, united in our commitment to customer service and quality work. In this short profile we will –

- Outline the services that we provide and
- Introduce the key firms in our group.

Let me know if you have any questions. Our team looks forward to working with you.

Best Regards,

Herve Beloeuvre,
Chartered Accountant and CEO
Fiduciaire Beloeuvre et Associés

&

Derren Hayden Joseph
EA, MA, MPhil (Econ), CDipFM (ACCA), BSc (Hons)
IRS Certified Acceptance Agent for US Tax IDs (ITINs)
Admitted to Practice before the Internal Revenue Service (IRS)

Author of -

- "Adapt or Die" - International Entrepreneurship in a Post Pandemic World
- Taxes for International Entrepreneurs and Expats: Proven Principles for Legally Reducing Taxes"
- Essential Estate Planning for American Expats

All available on Amazon - <https://www.amazon.com/author/derrenjoseph>

Linkedin: <http://uk.linkedin.com/pub/derren-joseph-ea/2/533/34>

US Tax Services

We would like to begin by confirming four points -

- If you are US exposed (citizen, green card or substantial presence), you are usually taxed on your worldwide income;
- These tax obligations do not stop because you reside outside of the US;
- Even if your earnings are under the threshold of the foreign earned income exclusion, and you reside outside of the US, you may still have to file US tax returns;
- Since the early 1970s, US persons have been obligated to report any foreign financial assets once the maximum aggregate balance exceeds a certain threshold.





We work on International Tax in general, and United States International Tax in particular.

- We are listed in the IRS directory here (it is a searchable database) – <https://irs.treasury.gov/rpo/rpo.jsf>
- We are also listed on the US Embassy website – <https://sg.usembassy.gov/tax-preparer-in-singapore/>

Our Team



Herve Beloeuvre

Chartered Accountant and CEO
Fiduciaire Beloeuvre et Associés



Derren Joseph

Partner - International Tax



Ronnie Shinde

US Tax Lead - Ex-JP Morgan

Strategic Alliances:



Mikhail Charles

Non-Practising Barrister - England and Wales
Barrister - British Virgin Islands and other key
Caribbean Jurisdictions



Mike Dye

US Immigration Attorney



William Funk

Recognized as a Top-Rated Tax Attorney in
the New York Metro 2020 Super Lawyers.

Our Team



Christopher J.P. Mitchell

US Attorney, Business Consultant and Investment Advisor Focused on the Blockchain, Digital Asset & Emerging Tech Space.



Jephthe Lanthia

US corporate and securities attorney with cryptocurrency, crowdfunding and financial regulation experience



Deandre "Dre" Joseph

Legal Consultant - UK / US



Ariel Katz

International Tax - Israel



Tony Anamourlis

International Tax - Australia

Our Team



Damien Malone

International Tax - Ireland



Weldon Ramirez

International Tax - UK



Augusto Paulino

International Tax - Portugal



Ricky Gutierrez Becker

International Tax - Spain



Boon Yip Yee

International Tax - Singapore

Our expertise includes

Compliance

Individual clients come to us with complex, multi-jurisdiction tax issues related to cross-border employment and investment opportunities. Similar to an interpreter or guide who helps travelers understand the language and customs of a particular country, we explain tax concepts and laws that are foreign to our clients. We prepare U.S. federal and state income tax returns for U.S. expatriates, foreign nationals and individuals with international financial interests.

Tax Consulting

Our international tax consulting expertise includes analysis of tax treaties, sourcing of income, and reporting of foreign bank accounts, as well as foreign corporations, partnerships and trusts. As consultants, we help individual clients develop cost-effective strategies, propose solutions and prepare individual tax projections. We also work closely with our clients' attorneys and other advisors to provide comprehensive advice.

Representative Services

We have significant experience assisting our clients with complicated, international tax issues. The following list represents some of the areas in which we have provided both planning and compliance services for our clients:

- US shareholders of foreign corporations
- US partners in foreign partnerships
- US grantors and beneficiaries of foreign trusts
- US shareholders of Passive Foreign Investment Companies (PFICS)
- Reporting for Foreign Bank and Financial Accounts (FBARs)
- Blocked income reporting for deferral of tax in currency restriction situations
- Donations to foreign charities by US private foundations via expenditure responsibility grants
- Income tax treaty analysis for various issues including determination of residency, re-sourcing of income to avoid double taxation, reduction or exemption of tax
- Determination of residency for income tax purposes for foreign nationals including optimization of elections for first and last year of residency
- Social Security tax implications to compensation of foreign nationals and US expatriates including application and analysis of Totalization agreements

Representative Services

- Foreign tax credit optimization including analysis of paid versus accrued methods and maximizing foreign source income
- Optimization for US expatriates including analysis of foreign tax credit versus foreign earned income exclusions
- Reporting of foreign rental properties including proper depreciation methods and treatment of rental of principal residence
- Reporting and planning for US real property interests by nonresidents including applications for reduction/exemption from withholding on sale proceeds
- Reporting and planning for nonresidents with US investments or US effectively-connected income
- State residency and domicile issues for foreign nationals and US expatriates
- Reporting gifts and inheritances from nonresidents
- Consulting to employers of international assignees relating to tax equalization policy development and application, tax planning for international assignments including coordination with tax advisors in local jurisdictions, compensation structuring, payroll reporting and employee education and tax return preparation
- Determination of residency for US citizens in US possessions

Advanced American Tax - U.S. Tax Services

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